

PATIENT INFORMATION

Doctor you are seeing today:

PATIENT NAME Appointment Date

PLEASE CHECK Male Female ARE YOU: Right Left Handed Ambidextrous

MARITAL STATUS M D S W P

BIRTHDATE AGE HEIGHT ft in WEIGHT lbs

OCCUPATION

FT / PT / Self-Employed / Unemployed / Retired / Disabled / FT Student / PT Student

DOCTOR INFORMATION

Referring Doctor / Athletic Trainer / Physical Therapist / Friend

Family Medical Doctor

INJURY INFORMATION

Date of injury or accident or onset of symptoms

Part of body you are being seen for today Left Right Bilateral

Auto Accident? Work Injury?

Describe your injury or the onset of your symptoms

Have you been seen for a previous injury or symptoms for this body part? Yes No

If yes, by whom

TREATMENT

Seen in ER?

When

Where

Treatments?

Injection Physical Therapy NSAID / Pain Meds Brace

Tests/Scans Done?

X-rays MRI CAT Scan Bone Scan Nerve Test (EMG/NCV)

Where? Did you bring them with you today? Yes No

PAST MEDICAL HISTORY None

Do you have any of the following medical problems? Please check all that apply

- | | | |
|--|--|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Phlebitis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Irritable Bowel | <input type="checkbox"/> Pulmonary Emboli/Blood clots |
| <input type="checkbox"/> Emphysema/COPD | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Gout | <input type="checkbox"/> Liver Disease/Hepatitis | <input type="checkbox"/> Skin Rashes/Psoriasis |
| <input type="checkbox"/> Heart Attack /CAD | <input type="checkbox"/> Lupus/SLE | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Ulcers |

- Cancer - If you checked off, please tell us what type:
- Other (please list)

PAST SURGICAL HISTORY **None**

Have you ever had surgery? Please check and give the dates to all that apply.

- | | | |
|---|--|--|
| <input type="checkbox"/> Appendix <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Bowel/Colon <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Breast Biopsy <input style="width: 60px; height: 15px;" type="text"/> |
| <input type="checkbox"/> Gallbladder <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Gynecologic <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Heart Surgery <input style="width: 60px; height: 15px;" type="text"/> |
| <input type="checkbox"/> Hernia Repair <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Tonsils <input style="width: 60px; height: 15px;" type="text"/> | |
| <input type="checkbox"/> Cosmetic Surgery _____ <input style="width: 60px; height: 15px;" type="text"/> | <input type="checkbox"/> Other _____ <input style="width: 60px; height: 15px;" type="text"/> | |

(please list type)

(please list body part)

- ORTHOPEDIC** _____
- (please list all) _____
- _____

MEDICATIONS **None**

Do you take any of the following medications on a regular basis? Please check all that apply.

- Anti-Inflammatory Aspirin Birth Control Pills Coumadin Tylenol

Please list any prescription medications you are currently taking:

ALLERGIES **None**

Do you have any **allergies** to any medications? (Please list all that apply & your reaction)

**Do you have an allergy to Latex? ** Yes No

FAMILY HISTORY **None**

Do your parents, siblings, or grandparents have any of the following? Please check all that apply & indicate which family member:

- | | | |
|--|--|---|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Heart Disease | | |

Do you have any deceased family members? Please check all that apply and indicate cause of death.

- Mother Father Sibling Grandparent

Cause: _____

SOCIAL HISTORY

(Please check all that apply)

Do you smoke tobacco?

Currently: Every day? Or Some days?
 Former Smoker? Never smoked

Do you drink alcohol?

No Yes If Yes, how often? ___Daily ___Other ___/ week

Have you ever been treated for chemical dependence?

No Yes

Education (highest level achieved):

High School College Technical School Advanced Degree

Are you pregnant?

No Yes

REVIEW OF SYMPTOMS

None

(Please check all that apply)

GI	<input type="checkbox"/> Heartburn, ulcers	<input type="checkbox"/> Nausea, Vomiting	<input type="checkbox"/> Blood in Stool	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Liver Disease
ENDO	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Heat or Cold Intolerance			
CON	<input type="checkbox"/> Weight Loss	<input type="checkbox"/> Loss of Appetite			
EYE	<input type="checkbox"/> Blurred Vision	<input type="checkbox"/> Double Vision	<input type="checkbox"/> Vision Loss		
ENT	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Hoarseness	<input type="checkbox"/> Trouble Swallowing		
CV	<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Palpitations			
RS	<input type="checkbox"/> Chronic Cough	<input type="checkbox"/> Shortness of Breath			
GU	<input type="checkbox"/> Painful Urination	<input type="checkbox"/> Blood in Urine	<input type="checkbox"/> Kidney Problems		
SK	<input type="checkbox"/> Frequent Rashes	<input type="checkbox"/> Skin Ulcers	<input type="checkbox"/> Lumps	<input type="checkbox"/> Psoriasis	
NEU	<input type="checkbox"/> Headaches	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Seizures		
PSY	<input type="checkbox"/> Depression	<input type="checkbox"/> Drug/Alcohol Addiction	<input type="checkbox"/> Sleep Disorder		
HEM	<input type="checkbox"/> Easy Bleeding	<input type="checkbox"/> Easy Bruising	<input type="checkbox"/> Anemia		
ALL	<input type="checkbox"/> Seasonal Allergy	<input type="checkbox"/> Other (please list): _____			
LYMP	<input type="checkbox"/> Leg Swelling				
MSK	<input type="checkbox"/> Fracture	<input type="checkbox"/> Joint Swelling	<input type="checkbox"/> Sprains	<input type="checkbox"/> Dislocation	
VASC	<input type="checkbox"/> Claudication				
MISC	<input type="checkbox"/> Vitamin D/Calcium Supplements		<input type="checkbox"/> Bone Density Test		

ARE YOU HIV POSITIVE?

Yes No

PATIENT DEMOGRAPHICS

Patient Name _____ Preferred Name: _____
Address _____ City _____
State _____ Zip Code _____ Birth Date _____ Social Security # _____
Phone #'s: Home _____ Work _____ Cell _____

Email address _____ How would you like us to contact you? Phone: ___home ___cell ___work
How did you hear about our practice?: Family/Friend Brochure Yellow Pages Website Other _____

Patient Employer _____
Employer's Address/Phone # _____

Please list your attorney's information (if applicable to this injury):
Name/Address/Phone#: _____

PRIMARY INSURANCE

Will the primary insurance subscriber/insured party be responsible for the account? Y N

Name of Insurance Plan _____
Claim Address _____
Policy # _____ Group # _____

SUBSCRIBER /INSURED PARTY INFORMATION:

Name _____ Address _____
Home phone # _____ Date of Birth _____ Social Security # _____
Please circle one Male Female Employment Status: FT / PT / Retired / Disabled
Is this insurance coverage through the subscriber's employer? YES NO
Employer _____
Employer address _____ Employer phone # _____
Effective date of Insurance _____

SECONDARY INSURANCE

Name of Insurance Plan _____

Claim Address _____

Policy # _____ Group # _____

SUBSCRIBER/INSURED PARTY INFORMATION:

Name _____ Address _____

Home phone # _____ Date of Birth _____ Social Security # _____

Please circle one Male Female Employment Status: FT / PT / Retired / Disabled

Is this insurance coverage through the subscriber's employer? YES NO

Employer _____

Employer address _____ Employer phone # _____

Effective date of Insurance _____

**** If this is a workers comp or motor vehicle related injury please complete the information below****

Please circle one WORKERS COMP MOTOR VEHICLE

Insurance Company _____

Adjuster/Case Manager _____ Phone # _____

Address _____ Claim # _____

Employer _____

PHARMACY INFORMATION

Please list your **complete** pharmacy information.

Name
Address
Phone

Patients with no insurance: Payment is expected at the time of service. A specific payment plan acceptable to both you and the office may be arranged.

Patients with insurance: Deductibles and all co-insurances are expected at the time of service. Your co-insurance is not covered by your insurance and is not always an exact percentage. You will be sent a statement showing both your account balance and your anticipated responsibility. If a patient's balance remains unpaid for more than 90 days, the patient's account may be turned over to an attorney/collection agency for collections. If your account is sent to collections, you will be responsible for all collection fees generated.

INSURANCE POLICY

We extend to our patients the courtesy of allowing you to assign your insurance benefits directly to our office. This policy may reduce your out-of-pocket expense.

Please note the following:

- 1. The privilege of insurance assignment begins when your insurance is qualified and the insurance forms received. Until that time you must pay for all services rendered.**
- 2. All deductibles must be made prior to submitting your insurance claims.**
- 3. Since we do not own your insurance policy, we are limited in our efforts to collect from your insurance company. We expect that you act on your own behalf with your insurance carrier. Frequent calls on the status of your claim often help speed up this process.**
- 4. Due to the recent changes in our status with most insurance companies, it will be your responsibility to turn over to our office any checks and related explanations of benefits that your insurance company issues to you for services rendered with Professional Orthopaedic Associates in a timely manner.**
- 5. It is our goal of this office to provide you with the finest quality of care available. If you have any questions regarding your healthcare or any of our office policies, please do not hesitate to let us know.**
- 6. If it becomes necessary to utilize a collection agency due to nonpayment of your bill, you will be responsible for all fees charged by that agency as well as your balance.**

Please sign below:

I have reviewed these office policies and accept my responsibility as detailed above.

Print Name: _____

Signature: _____ **Date:** _____

**I authorize my insurance company to make payments for my unpaid balance directly to:
Professional Orthopaedic Associates**

I hereby authorize the release of information to and from my insurance company, attorney, school, pharmacy or any other entity involved as it is related to my care and treatment.

Print Name: _____

Signature: _____ **Date:** _____

I hereby authorize my motor vehicle insurance carrier to release information to Professional Orthopaedic Associates regarding the PIP benefits that have been paid to date on my claim.

Print Name: _____

Signature: _____ **Date:** _____

We welcome your referrals and look forward to a Doctor-Patient relationship.

PROFESSIONAL ORTHOPAEDIC ASSOCIATES

Authorization of Designated Representative to Appeal a Determination

Date: _____

Patient name: _____

Insured ID #: _____

I hereby authorize Professional Orthopaedic Associates, as my designated representative, to appeal to my insurance company, _____, on my behalf, in the

(please print name of insurance company here)

determination of services rendered by _____, and, as part of the appeal, I hereby

(doctor you are seeing today)

authorize _____ to disclose and furnish to my

(please print name of insurance company here)

designated representative, Professional Orthopaedic Associates, the following information:

All medical and financial information contained in my insurance file. I understand this information is privileged and confidential.

Patient Name: _____

(please print)

Legal Guardian's name: _____

(please print)

Signature of Patient or Legal Guardian: _____ **Date:** _____

Signature of Professional Orthopaedic Associates Representative

ANTI-INFLAMMATORY MEDICATION

PATIENT NAME: _____

DATE: _____

Your doctor may prescribe a non-steroidal anti-inflammatory (NSAID) medicine to help alleviate your symptoms of pain, swelling or inflammation.

The most frequent side effects of this medication include, stomach upset, nausea and diarrhea. Ulcers or bleeding may occur without warning. It is recommended that this medicine be taken with food, which may reduce the appearance or magnitude of these side effects. Do not drink alcoholic beverages while taking this medication.

For best results, this medicine should be taken at the prescribed dose for the period of time recommended by your physician. If you take any other medications prescribed by other physicians, you should consult your pharmacist prior to filling this prescription to check for drug interactions.

Should you develop any side effects with this medication, stop taking it immediately and contact your physician or this office. Patients with active ulcer disease or who are taking daily medicines for bronchial asthma; must be aware that use of this medicine may result in an exacerbation of these problems. This medicine should not be taken in combination with other NSAID or aspirin containing medications. **Please note that commonly used over the counter medicines such as Ibuprofen, Advil, and Aleve contain non-steroidal medications that could increase the risk of stomach side effects of prescribed medication. Tylenol, however, would not increase this risk.**

For your protection, periodic blood work, within 6-8 weeks after taking this medication will be necessary to monitor any possible liver or kidney irritation.

If you are pregnant, have the flu, fever or any viral illness; do not take this medication. Consult your physician.

I have read and understand the above information.

PATIENT SIGNATURE: _____

DATE: _____

**AUTHORIZATION TO USE OR DISCLOSE HEALTH INFORMATION
PROFESSIONAL ORTHOPAEDIC ASSOCIATES, P.A.**

DATE OF REQUEST _____

Patient Name _____ Date of Birth _____

Address _____

****As required by the Privacy Regulations, Professional Orthopaedic Associates, P.A. may not use or disclose your protected health information except as provided in our Notice of Privacy Practices without your authorization.****

I, _____, give permission for Professional Orthopaedic Associates, P.A. and any of its employees to release any or all of my Patient Health Information to the following relatives, friends, or acquaintances:

I, _____, give permission to the practitioner/facility listed below to release any or all of my Patient Health information to Professional Orthopaedic Associates, P.A. as part of my medical care.

I, _____, give permission for Professional Orthopaedic Associates, P.A. and any of its employees to leave information related to any or all of my care at the following number:

_____ **Home Cell Work**
(please indicate what kind of number you have listed)

Patient information to be disclosed : All For the specific purpose of : Any
Effective date for authorization _____/_____/_____ .

If the person or entity receiving this information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be disclosed to other individuals or institutions and is no longer protected by these regulations.

I understand that the information to be released or disclosed may include information relating to sexually transmitted diseases, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV), and alcohol and drug abuse. I authorize the release or disclosure of this type of information.

You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment or payment or your eligibility for benefits.

I understand I have the right to:

1. Revoke this authorization by sending a written notice to this office and that revocation will not affect this office's previous reliance on the uses or disclosure pursuant to this authorization.
2. Knowledge of any remuneration involved due to any marketing activity as allowed by this authorization, as a result of this authorization.
3. Inspect a copy of Patient Health Information being used or disclosed under federal law.
4. Refuse to sign this authorization.
5. Receive a copy of this authorization.
6. Restrict what is disclosed with this authorization.

Signature of Patient or Patient's authorized representative

Date

Authorized signature of Professional Orthopaedic Associates staff

Date

If your injury does warrant surgery, please be advised that your ambulatory surgery may be scheduled at the

Shrewsbury Surgery Center

655 Shrewsbury Ave. - Shrewsbury, New Jersey

Toms River Surgery Center

1430 Hooper Ave. - Toms River, New Jersey

SurgiCare

901 West Main St. – Freehold, New Jersey

The physicians at Professional Orthopaedic Associates
have an ownership interest in the Surgery Centers.

Patients that wish to have their ambulatory surgery performed
elsewhere may do so at a hospital where the physician maintains privileges.

Thank you

Professional Orthopaedic Associates

Office Locations

Tinton Falls Office

776 Shrewsbury Ave. Suite #105 - Tinton Falls, NJ 07724 - P: 732-530-4949 - F: 732-530-3618

Toms River Office

1430 Hooper Ave. Suite # 101 - Toms River, NJ 08753 - P: 732-341-6777 - F: 732-349-7722

Freehold Office

303 West Main Street - Freehold, NJ 07728 - P: 732-577-0027 - F: 732-577-0036